



## Tourism Annual Results & Season Outlook

- 2023 results & highlights
- The return of Meetings & Conventions
- Flexing our sport muscle
- Our brand takes hold
- Special Event growth!
- Officers' Square is BACK!





### We're driving business!

2023 Tourism Industry Results





Hotel occupancy up 8.1%!

Source: STR Report





## 2023 Highlights

- 14% increase in Group Travel (motorcoach)
  - Jump in groups from Ontario & US
- Hosted 26 press trips to media from France, UK, Winnipeg, Ontario & Atlantic Canada
- Generated over 75 media mentions & stories reaching 90 million impressions and worth over \$2 million in ad value.
- Meetings & Conventions back to





## Selling Fredericton Meetings to Ottawa & Toronto

- 7 in-person industry networking events
- 5 city-wide site visits
- Summer FAM Tour (6 clients)
- Fall FAM Tour (8 clients)
- 8 in-person client events (60 clients)
- 3 in-person tradeshows



### The Value of Meetings

- National Union of Public General Employees (NUPGE) June 2025
  - 500 delegates over 4.5 days
- 1700 room nights Convention Centre, Crowne Plaza, Hilton Garden Inn, Delta
- Off-site venues

Projected economic impact: \$765,000





### 2023 Sport Highlights

- World ITF Junior Tennis Event
- Baseball Canada U13AAA Atlantic Nationals
- Fish'n Canada TV Show Highlighting our world class fishing
- FMSQ National Cross-Country Champ Race Series at Crabbe Mountain (450 racers - including 365 from Quebec)
- U17 Boys Canadian Fastpitch Championships
- Canadian Lumberjack Championship Centennial Park (Mactaquac Provincial Park)
- Kide Advantura Campe Mactaguac







## Our Brand is Taking Hold

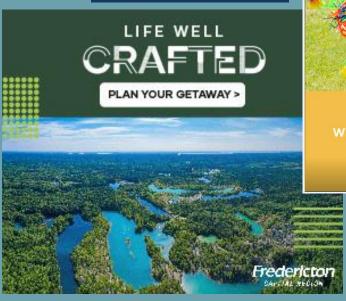


### 2023 Marketing Results

Our campaigns helped drive the business

- Paid marketing in the following markets:
  - Maritimes
  - Ontario
  - Quebec
  - New England
- 69,495,807 impressions & counting!
- Click thru rates (CTR) up to 10.34% (industry avg: 0.9%)
- Summer (New England) search CTR peaked at 17.85% (industry avg: 3.71%)











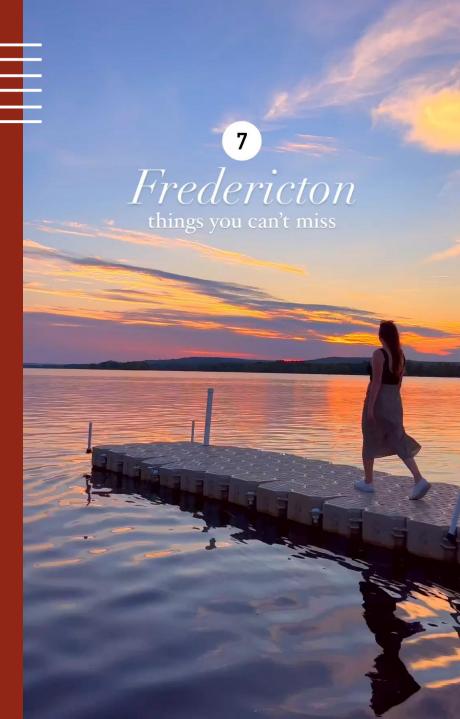






## Life Well Crafted flexes its Digital Muscle

- Most followed DMO in New Brunswick on all social platforms!
  - 39k Facebook fans
  - 23k Instagram followers
- Reached over 6 million people on Facebook
  - Doubled our reach since 2022
- 46% increase in Instagram engagement
- Produced 80+ reels for Instagram



### More 2023 Digital Results

- Launched new Fredericton

  Capital Region Tourism website

  last April.
  - Website views up 48% over 2022
  - Over 600k visitors & over 1 million pageviews
- Top website visitors: Halifax, Montreal, Toronto, Moncton, Saint John, Calgary, Quebec City









There's no time like the present to discover the past this holiday season! For two weekends in December, Kings Landing, New Brunswick comes alive for festive fun! A N From villagers caroling the tunes of yesteryear to traditional festive décor, there's something about celebrating the holiday spirit at this Victorian Era village that feels incredibly warm & welcoming.

Experience a Victorian Christmas at Kings Landing during Christmas in the Valley on:

Saturday, December 2 and Sunday, December 3

Saturday, December 9 and Sunday, December 10

To learn more, visit @ http://www.frederictoncapitalregion.ca/.../christmas-valley



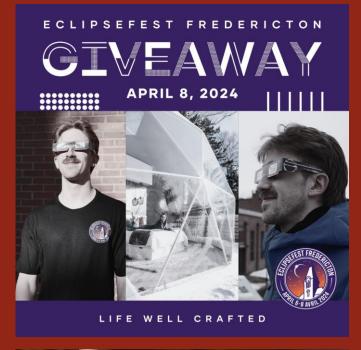


See insights and ads

Boost again

00 851

58 comments 145 shares









### Rainbow Certification

- We're Rainbow Certified!
- Other rainbow certified businesses:
  - Delta Hotels by Marriott Fredericton
  - Grimross Brewing
  - Monarch Night Club
  - Sunset View Campground
- "Fredericton" is 3 of the 10 top site searches on www.TheHomoCulture.com





The Table is set for a Great 2024!





## Let's talk about our first quarter!

- 53.6% hotel occupancy high in February (highest in Atlantic Canada)
- Weekends continue to fill with Sport!



## We've had some great announcements!

- The return of WestJet Calgary service
- Harvest Music Festival & New Brunswick Highland Games Festival line up launches
- Blockbuster Tom Thomson exhibition at the Beaverbrook Art Gallery





### Eclipse Shoots the

- Lights from across Canada, many US states, as well as: Brazil, Slovakia, France, Philippines, Prague, and England
- +35 events around the region including many watch parties at tourism businesses
- Estimated over 6,000 came downtown to watch!
- Website traffic up 152%
- Fredericton on the media map including the New York Times!
- Beaverbrook Art Gallery saw 200% increase
- Accommodations and businesses report

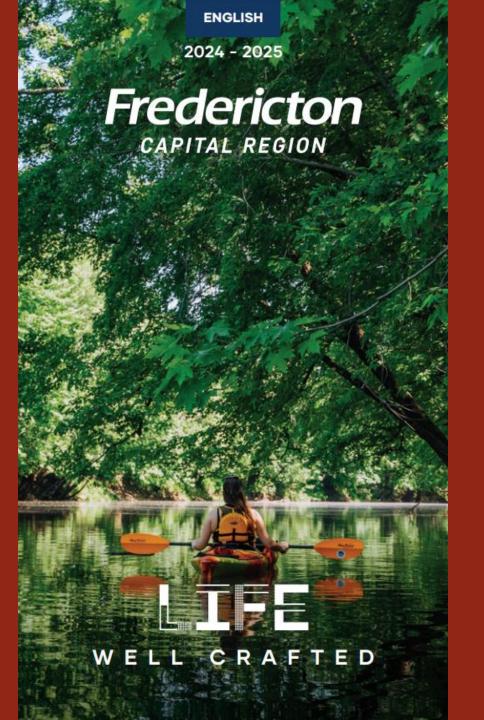




### Leisure Marketing

More budget, more strength, and more visibility than ever before.









# 2024 Leisure Market Doubling down in the larger wmarkets

- Continue to go BIG in Ontario and Quebec
  - In partnership with NB Tourism & strategically on our own.
- Stronger focus on Eastern US market
- Calgary
- Maritime markets

### WHAT:

- Summer & Fall Marketing Strategy
- · Deliver on the brand: Life Well Crafted
- OWN search
- Leverage partnerships provincial & cities
- Digital ad buys in line with organic digital
- Build on major festivals and event opportunities



### A sample of our Spring



WELL CRAFTED













### The importance of Air

- Partnering with YFC on marketing airline initiatives
  - WestJet
  - Porter Airlines
  - Air Canada









Sport Tourism



### Sport - Driving Economic

- Impact
  2023 Destination Nackawic Smallmouth Open (80 teams) \$175,000
- 2023 Jr ITF (International Tennis Tournament) \$190,000
- 2023 Eastern Canadian Bantam Wresting Championship \$375,000
- 2023 ITF Women's Challenger \$423,000
- 2023 STU High School Volleyball Championship \$500,000
- 2024 U-Sport, CCAA and Mixed Doubles Curling Nationals \$975,000
- 2024 Ringette Provincials \$500,000
- 2024 Basketball New Brunswick "Summerfest" (80+ teams) \$670,000



### PGA Tour Americas

- Mactaquac Provincial Park Golf Course
- July 8 14
- One of 10 stops on the PGA TOUR Americas North American swing
- Only stop in the Maritimes





# The impact of the Garrison District and the opening of Officers' Square

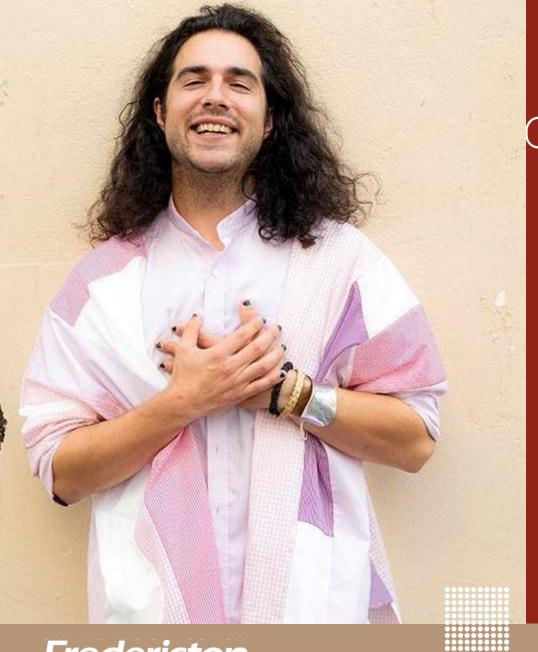
Return of live events
Driving business to the downtown





### Garrison Night

- Market
   Back and expanding into Officers' Square
- Over-subscribed with 285 applications
- 14 weeks
- Thursdays, 4:30-9pm
- June 6 September 5



### Officers' Square Grand Opening - June 28

- Jeremy Dutcher
- Muskrat Singers and Dancers
- Broadway star Tony LePage
- Don Bosse Band



### GarrisonFest June 29 & 30

- 2 awesome days of free concerts in Officers' Square
- Local acts
- Canadian acts
- Canadian & International headliners
- Lineup to be announced in next couple of weeks



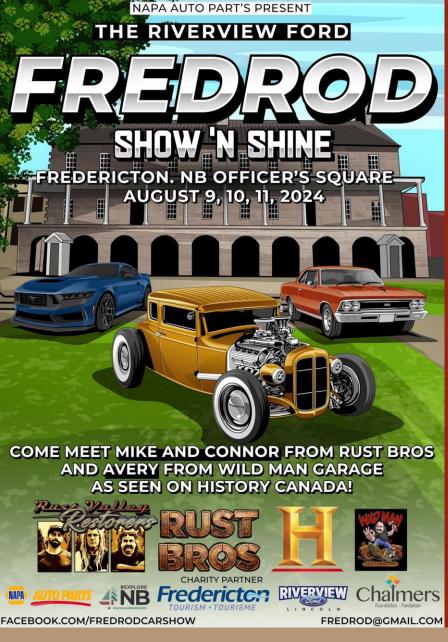
### Canada Day - July 1

- Concerts all day
- Major country headliner
- Food, games and community activities!
- Fireworks



### Summer Long Programming

- Concerts on Tues & Thursday evenings
- New "Groove in the Garrison" community dances with live music on Wednesdays
- Under the Stars Movies on Fridays
- Guard on hiatus for 2024



## Major Special Events in the Garrison

- Highland Games Saturday night concert
- FredRod with Rust Valley Restorers
- Harvest Music Festival



